Donald Law Office Newsletter

CORE VALUES



Compassion

Respect

Our Mission: To provide peace of mind to you and your loved ones.

Empathy

Diligence

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Monthly Update

It's July! Happy Independence Day! The people of our country fought hard for freedom. Let's celebrate this freedom by making sure when we pass away, our stuff isn't governed by the State's rules (a.k.a. probate). Come to our office to set up an estate plan that will avoid probate and keep the State out of your business!

Quote of the Month

"Our country is not the only thing to which we owe our allegiance. It is also owed to justice and to humanity. Patriotism consists not in waving the flag, but in striving that our country shall be righteous as well as strong."

-James Bryce

Newsletter

Explanation of Living Trusts

There are **four** basic parties to a trust:

- Grantors- those who create the trust and put their assets of their choosing into the trust (called funding)
- Trustees- those who manage the trust
- **Lifetime Beneficiaries-** those who the Trustees may give assets to, from the trust during the Grantors' lifetimes
- **Final Beneficiaries-** those who the Grantors leave the remainder of their assets to, once they pass away

There are two types of Living Trusts:

- Revocable
- Irrevocable

Both types of Living Trusts, **AVOID PROBATE**, however there are a couple of differences between these Trusts:

- Revocable Living Trusts allow you to set your own rules and leave everything to your loved ones as you see fit
- Irrevocable Living Trusts allow you to set your own rules and protect your assets during your lifetime. Any assets that are in your Irrevocable Trust cannot be subject to lawsuits, creditors, or the government.

To learn more, contact us!

Special Deals

Happy Fourth of July!
For your friends and family, take 15% ANY service at Donald Law Office this month!

Coupon Code: JULYNEWSCOUPON

Expires: July 31, 2015

Upcoming Workshops July 9, 2015

6:30 – 8:30 pm Ohio Glass Museum 124 W Main St Lancaster, OH 43130

August 4, 2015

6:30 – 8:30 pm Carroll Place 3682 Dolson Court NW Carroll, OH 43112

Contact Us

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